European Innovation Council

in support of emerging technologies and disruptive innovation

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TIPP 2023, Technology and Knowledge Transfer

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What's holding back EUROPEAN INNOVATION?



PERFORMANCE

- Strong research performance not translated into innovation
- Lack of breakthrough / disruptive innovations that create new markets



FUNDING & INVESTMENT

- Financing gaps
- 2 "valleys of death"
- In Transition from lab to enterprise
- Scaling up for highrisk innovative startups

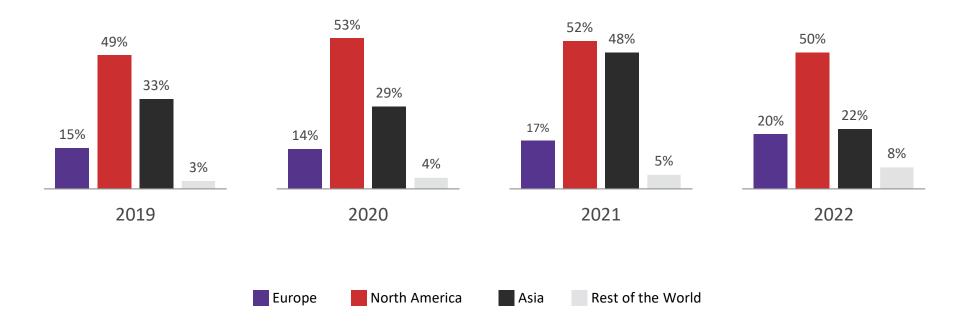


ECOSYSTEM

- Many national & local ecosystems, but fragmented at European level
- Need to include all regions and all talent (especially female)



US Venture Capital Investments 4-5 TIMES HIGHER THAN EU





Who will lead the next STRATEGIC INNOVATIONS?

PAST

EU & US LEAD

Electricity, Car, Synthetic, Chemicals,Barcode, Telecoms, Airplane, Antibiotics, Sea Container, Semi-conductors, PC

PRESENT

EU & ASIA LEAD

GPS, Smart phone, Internet,
Social media Artificial
Intelligence, 3D Printing,
Digital Platforms, The Cloud,
Blockchain, Internet of Things

FUTURE

Next Leaders?

Agrifood, Artificial Intelligence,
Cancer treatment & companion diagnostics, Cell
and gene therapies, Energy storage
technologies,
Environment Tech, Hydrogen,
Neurotech, New Space technologies
Quantum technologies, Semiconductors
& sustainable electronics,
Transport & Mobility



The Innovation Pillar of HORIZON EUROPE

01. European Innovation Council Support to innovations with breakthrough and market creating potential.

O2. European Institute of Innovation & Technology

Bringing key actors (research, education and business) together around a common goal for nurturing innovation

03. European Innovation Ecosystems

Connecting with regional and national innovation actors





EIC Board

ROLE TO ADVISE:

EIC strategy

DIVERSE EXPERTISE:

- Entrepreneurs, investors, researchers, innovation ecosystem
- Gender balance (parity), geographic balance (20 nationalities)





EIC Proactive Management

- Strategic assessment and clustering of projects
- Building of portfolios based on strategic intelligence
- Portfolio management (scientific and business advice)
- IP management advice (in collaboration with the technology transfer offices)







Iordanis Arzimanoglou Biotechnology & Health

Enric Claverol-Tinturé
MedTech & Medical Devices

Francesco Matteucci

Materials for Energy & Environment

Antonio Marco Pantaleo *Energy Systems*

Stella Tkatchova

Space systems & technologies

Samira Nik *Quantum tech & electronics*

Franc Mouwen

Architecture engineering construction technologies

Ivan Stefanic

Food chain technologies, novel & sustainable food

Isabel Obieta

Responsible electronics

Carina Faber

 $Renewable\ energy\ conversion\ \&\ alternative\ resource\ exploitation$

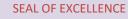
EIC PROGRAMME MANAGERS





- Women innovators •
- Capital of innovation •
- Innovation procurement o
 - Social innovation o
 - Horizon o
- Humanitarian Innovation o





Fast track to other funding



EIC ACCELERATOR SERVICES

- Mentors, coaches
- Global partners
- Innovation ecosystems
- o EIC Community Platform

EIC ACCELERATOR

- For single companies
- Grants up to €2.5 million
- Equity up to €15 million or above
- To enter the market & scale-up (TRL 6-9)







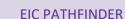




- single companies
 Grants up to
 €2.5 million
- To develop business cases (TRL 4-6)







- For consortia
- o Grants up to €4 million
- To research technology breakthroughs (TRL 1-4)







EICWHO CAN APPLY & WHAT FOR?

PATHFINDER

Consortia of at least 3 different independent legal entities established in at least 3 different eligible countries. Additionally, single applicants or small consortia (2 partners) for EIC Pathfinder Challenges only.



Grants of up to €3 million (open) or €4 million (challenges, or more if duly justified), to achieve the proof of principle and validate the scientific basis of breakthrough technology (Technology Readiness Levels 1-4)







TRANSITION

Grants of up to €2.5 million to validate and demonstrate technology in application-relevant environment (Technology Readiness Levels 4 to 5/6) and develop market readiness.





Grants for up to €2.5 million for developing your innovation (TRL 5/6 to 8)
Investments of €0.5 up to €15 million in the form of direct equity or convertible loans for scaling up your innovation and attracting coinvestors



EIC ACCELERATOR

Single start-ups and SMEs (including spinouts), individuals (intending to launch a start-up/SME) and in exceptional cases small mid-caps (fewer than 499 employees)









EIC OPEN & CHALLENGES OVERVIEW 2023







Council

	EIC PATHFINDER	EIC TRANSITION	EIC ACCELERATOR	
OPEN				
DEADLINES	• 7 March 2023	12 April 202327 Septembre 2023	Short Applications: ContinuousFull Applications 2023: 11.01 - 22.03 - 21.06 - 04.10	
INDICATIVE BUDGET	• € 179.50 MILLION	• € 67.86 MILLION	• € 611.75 MILLION	
CHALLENGES				
DEADLINES/CUT-OFFS	• 18 October 2023	12 April 202327 September 2023	 Short Applications: Continuous Full Applications 2023: 22.03 - 21.06 - 04.10 	
INDICATIVE BUDGET	• € 163.50 MILLION	• € 60.50 MILLION	• € 523.49 MILLION	
CHALLENGES	 Clean & efficient cooling Construction digitalisation Precision nutrition Responsible electronics In-space solar energy 	 Micro-Nano-Bio devices Environmental intelligence Chip-scale optical frequency combs 	• Space technologies & services Innove	opean vation

EIC IMPACTS (From 2022)

CROWDING IN OTHER INVESTMENTS

- € 10 billion follow up investments to EIC supported companies
- Leverage effect: 2.6 times private coinvestment on EIC Fund investments
- 12 unicorns value € 1 billion+
- 112 centaurs value € 100 million+

ADDRESSING SUSTAINABLE DEVELOPMENT GOALS

- Main thematic in:
 - **√** Green Deal
 - **√** Digital
 - **√** Health

GROWING SUPPORT TO STARTUPS & SMEs

- **1600** supported since 2014
- 410 selected for blended finance with € 2.18 billion equity proposed
- Increase in startups with female CEOs

A PIPELINE OF BREAKTHROUGH TECHNOLOGIES

- 400 research projects
- 800 innovations tracked
- Pilot of Transition funding to follow up research results into applications



Thank You

FOR MORE INFORMATION,
CONTACT US:

eic.ec.europa.eu





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